

# Itemized Deductions and Tax Credits

## Medical Expenses

Prescriptions \$ \_\_\_\_\_  
 Insurance/Medicare Premiums \$ \_\_\_\_\_  
 Long-Term Care Premiums/Payments \$ \_\_\_\_\_  
 Doctors \$ \_\_\_\_\_  
 Dentists \$ \_\_\_\_\_  
 Hospital \$ \_\_\_\_\_  
 Lab & X-rays \$ \_\_\_\_\_  
 Eyeglasses \$ \_\_\_\_\_  
 Medical Mileage: **\$.19 per mile** \_\_\_\_\_  
 Ambulance \$ \_\_\_\_\_  
 Hearing Aids & Batteries \$ \_\_\_\_\_  
 Parking and Tolls \$ \_\_\_\_\_

Reimbursements \$ \_\_\_\_\_

## Casualty and Theft Losses

Cost of Property Lost \$ \_\_\_\_\_  
 Fair Market Value of Property \$ \_\_\_\_\_  
 Insurance Reimbursement Received \$ \_\_\_\_\_

## Interest Expense

Home Mortgage – Form 1098 \$ \_\_\_\_\_  
 Points Paid on Purchase or Refinance \$ \_\_\_\_\_  
 Mortgage on 2<sup>nd</sup> Home – Form 1098 \$ \_\_\_\_\_  
 Home Mortgage – Paid to Individuals \$ \_\_\_\_\_  
 Name: \_\_\_\_\_  
 SSAN: \_\_\_\_\_  
 Address: \_\_\_\_\_

## Charitable Contributions

Churches \$ \_\_\_\_\_  
 Other Cash Contributions \$ \_\_\_\_\_  
 Auto Mileage (**14 cents per mile**) \_\_\_\_\_  
 Property Donated for Which You Have  
 Receipts (Fair Market Value) \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_

## Child Care Expenses

Qualifying Child/Children: \_\_\_\_\_

<u>Provider's Name</u>	<u>Address</u>	<u>EIN or SSN</u>	<u>Amount Paid</u>
			\$ _____
			\$ _____
			\$ _____
			\$ _____

## Education Credits

<u>Name of Institution</u>	<u>Who Attended</u>	<u>Tuition Paid</u>	<u>Full Time/Part Time</u>	<u>Year in College</u>
		\$ _____		Fr / So / Jr / Sr
		\$ _____		Fr / So / Jr / Sr
		\$ _____		Fr / So / Jr / Sr

## Arizona Tax Credits (must have receipts)

School Tuition Organization (STO)  
 Public Schools  
 Qualified Charitable Organizations  
 Qualified Foster Care Organizations  
 Military Family Relief Fund  
 Residential/Solar Credits

## Moved More than 50 Miles in 2016

Date: \_\_\_\_\_  
 From: \_\_\_\_\_ To: \_\_\_\_\_  
 Moving Miles: **19 cents per mile**  
 Travel \$ \_\_\_\_\_  
 Lodging \$ \_\_\_\_\_  
 Equipment \$ \_\_\_\_\_  
 Storage \$ \_\_\_\_\_  
 Other Expenses \$ \_\_\_\_\_

## Taxes

Real Estate/Property Taxes \$ \_\_\_\_\_  
 Additional Homes or Land Taxes \$ \_\_\_\_\_  
 State Income Tax \$ \_\_\_\_\_  
 Vehicle License Tax (auto registration) \$ \_\_\_\_\_  
 -- Vehicle Summary from AZ MVD?  
 Sales Tax on New Car \$ \_\_\_\_\_

## Miscellaneous (subject to 2% of AGI)

Professional Dues & Subscriptions \$ \_\_\_\_\_  
 Union Dues \$ \_\_\_\_\_  
 Job Related Education \$ \_\_\_\_\_  
 Safety Equipment \$ \_\_\_\_\_  
 Uniforms \$ \_\_\_\_\_  
 Job Seeking Expenses \$ \_\_\_\_\_  
 Legal & Accounting \$ \_\_\_\_\_  
 Tools and Supplies \$ \_\_\_\_\_  
 Business Meals & Entertainment \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
 Prior Year Tax Preparation Fee \$ \_\_\_\_\_  
 Investment Expenses \$ \_\_\_\_\_  
 Safe Deposit Box \$ \_\_\_\_\_  
 Hobby Losses \$ \_\_\_\_\_  
 Gambling Losses (not subject to 2%) \$ \_\_\_\_\_

## Employee Automobile Expenses

Total Miles \_\_\_\_\_  
 Business Miles: **54 cents per mile** \_\_\_\_\_  
 Commuting Miles \_\_\_\_\_  
 Parking and Tolls \$ \_\_\_\_\_  
 Local Transportation \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_